

Timetable

MORNING (9am to 12.30pm)

Pensions on Divorce – Current Issues in 2019

8:30 am Registration and Coffee

9:00 am

- Pensions Advisory Group – A Guide to the Treatment of Pensions on Divorce – July 2019
- The Pensions Annual Allowance – What is it and how can it impact on divorce settlements?
- Public sector CEV factor changes – Impact on settlements.

10:35 am Tea break

10:50 am

- Local Government Pension Scheme – A step by step guide on what you need to know.
- Implications of the McCloud and Sargeant rulings on public sector pensions
- Case study – Working in groups.

12:30 pm Close of morning seminar

12:30 pm - Lunch (for all day delegates)

AFTERNOON (1.30pm to 5.00pm)

Pensions on Divorce Workshop – Getting the best pensions deal for your client

1:30 pm

- Apportionment of pension rights to the period of marriage - Alternative approaches and worked examples.
- Equalisation of pension incomes – Different approaches taken by experts, making sense of the numbers.
- Ill health retirement and disability pensions – Methods of settlement with case study examples.

3:10 pm Tea break

3:25 pm

- Case study exercise on pensions topics.
- When is it appropriate to get an independent valuation of pension rights? Offsetting and how to do it.
- How to avoid making mistakes with pensions.
- Everything you wanted to know about pensions but were afraid to ask. Questions and answers.

5:00 pm Close of afternoon seminar