

CURRICULUM VITAE

PERSONAL

Name: David Bor
Date of Birth: 26 June 1961
Profession: Actuary
Nationality: British
Professional Qualification: Fellow of the Institute of Actuaries

EMPLOYMENT

2020 to date: Senior Actuary at Actuaries for Lawyers

Actuaries for Lawyers provide pension and actuarial services to solicitors, barristers and individual clients. It provides expert reports for legal practitioners and courts throughout the UK on actuarial matters relevant to the legal profession. "Actuaries for Lawyers" is typically consulted on over 1,000 matrimonial cases each year.

Actuaries for Lawyers is dedicated to providing information that is unbiased and understandable to the legal profession and its clients. The company runs pensions seminars for legal professionals and financial advisers throughout the country and these are well attended and very well received. In 2019, Actuaries for Lawyers' seminars had over 400 attendees which included family lawyers, legal executives, barristers and financial advisers.

2013 to 2020: Principal at David Bor Pension Limited

David set up an actuarial consulting firm to provide a range of actuarial services regarding pension schemes.

This included the provision of expert reports for the courts in respect of the valuation of pension arrangements and pension sharing for divorce purposes, but has also included valuing loss of pension rights on dismissal.

Other services provided included –

- acting as a Professional Trustee
- providing actuarial advice and valuation to employers in respect of their pension provision
- providing actuarial advice to pension schemes on project work e.g. GMP equalisation
- providing remedial calculation work on miss-sold investment and pension products

2007 to 2013 Principal at JLT Group

This role mainly involved organising the accounting disclosure standards for JLT clients, and covered related marketing material. Part of this role included being part of various committees of the Institute and Faculty of Actuaries. The position also involved the setting of appropriate assumptions, and corresponding with the relevant International Accounting Standards bodies.

Another part of David's role was acting as Scheme Actuary (a Statutory Role) for about eight pension schemes.

2002 to 2007 KPMG

This role mainly involved being the actuary responsible for the audit of pension scheme disclosures within their main Company Accounts.

David's work also involved expert witness work for a major international law firm on significant UK pensions litigation.

1995 to 2002: Pensions Review Work

The principal area of work was the calculation and certification of loss to individuals from Personal Pension miss-selling. This involved working for Swiss Re, United Assurance, and the latter part as Self Employed

1982 to 1995: Initial Actuarial Work in Various Roles

Royal Life – Actuarial Trainee (Life Office Role)
Clay & Partners – Actuarial Trainee (Pensions)
Michael J Field – Small Self-Administered Scheme (Pensions)
Bain Clarkson – Manager of a pensions department

EDUCATION & PROFESSIONAL

1982	BSc (Hons) Actuarial Science (City University)
1995	Pensioneer Trustee
1995	Financial Planning Certificate
2004	Fellow of the Institute and Faculty of Actuaries
2009	Scheme Actuary
2017	Member of The Expert Witness Institute
2017	Member of the Institute and Faculty of Actuaries Recognised Professional Body in respect of a limited range of investment business