

Pensions on Divorce

Webinars for divorce practitioners

Why attend?

- ▶ 2 hours of CPD (for each seminar)
- ▶ Interactive online format
- ▶ Practical examples to improve understanding
- ▶ Extra pensions knowledge will improve advice given to clients
- ▶ Better understanding will reduce likelihood of making mistakes
- ▶ Only £55 + VAT per seminar, discounts for multiple bookings
- ▶ Convenient time after work, 4.30pm to 6.30pm

Speaker
Paul Windle
Pensions Actuary

When?

An introduction to Pensions on Divorce for beginners ▶ Weds 14th Oct

Pensions on Divorce Workshop ▶ Thurs 22nd Oct

Public Sector Pension Schemes ▶ Tues 10th Nov

Current Issues in 2020 ▶ Mon 30th Nov

What did delegates say in Autumn 2019?

Paul is very approachable and knowledgeable. Really helpful and practical course. *Solicitor, Manchester*

Courses presented to the usual high standard. *Solicitor, York*

Great content which is very relevant to pension on divorce. *Financial Advisor, York*

Clearly an expert! Very helpful! *Solicitor, Cambridge*

Core studies good & practical. Course very helpful. Paul clearly knows his stuff. *Solicitor, Cambridge*

WHAT WILL YOU LEARN ABOUT?

An introduction to Pensions on Divorce for beginners

Wednesday 14th October

- Pension Sharing made simple – key points to understand when considering different types of pension arrangements.
- Understanding State Pensions and how and when they should be allowed for in divorce settlements.
- An introduction to offsetting and how to structure settlements where there is to be some pension sharing but an unequal distribution of non- pension matrimonial assets.

4.30pm - 6.30pm

Pensions on Divorce Workshop

Thursday 22nd October

- Getting the letter of instruction right – balancing cost and the number of questions asked together with tricky topics such as retirement ages and marital apportionment
- Is a pensions report needed or not – how do you decide?
- Pension pitfalls to watch out for and how to avoid them.

4.30pm - 6.30pm

Public Sector Pension Schemes

Tuesday 10th November

- Overview of public sector pension schemes.
- Pension sharing in public sector schemes.
- CEVs in public sector schemes (how are they calculated, how do they change over time).
- CEVs compared to valuations for offsetting purposes.
- Undervalues, overvalues and how assumed retirement age affects fair valuation.
- Miscellaneous features, Early Departure Payments and non-sharable benefits.

4.30pm - 6.30pm

Pensions on Divorce - Current Issues in 2020

Monday 30th November

- Update on the McCloud/Sargeant judgements, proposals for remedy in Public Sector Pension Schemes and the impact on divorce settlements.
- Pensions Advisory Group report - one year on, simple practical points to consider to keep in line with the guidance.
- The Pension Schemes Bill 2019-21 - Pensions dashboards and Collective Defined Contribution Schemes.

4.30pm - 6.30pm



Flexible booking terms to suit you

- ▶ Can book online or by post
- ▶ £55+VAT for each webinar
- ▶ No cancellation fee if more than 7 days from webinar date
- ▶ Full webinar fee only payable if cancel within 7 days of webinar date
- ▶ Alternative delegate may be substituted free of charge
- ▶ Seminar slides still available if you can't make it on the day
- ▶ 10% discount on fees if 2 delegates from same firm book 3 or more webinars each
- ▶ 20% Discount on fees if 3 delegates from same firm book 3 or more webinars each
- ▶ 30% Discount on fees if 4 or more delegates from same firm book 3 or more webinars each
- ▶ Bookings need to be made by post if you want to apply for a discount

CPD

Where your regulatory body requires that the number of CPD hours of learning are recorded, each webinar will qualify for a maximum of 2 hours CPD. Regulatory bodies for professionals working with pensions as part of divorce settlements all require that individuals maintain their ongoing competence, reflect on their current practice and identify their learning and development needs. Regulatory bodies covering professionals for whom attendance at a pensions on divorce webinar might provide useful CPD include:

- ▶ The Solicitors Regulation Authority
- ▶ The Bar Council (both the New and Established Practitioners Programmes)
- ▶ CILEX
- ▶ The Family Mediation Council
- ▶ The Chartered Institute of Insurance
- ▶ The Institute and Faculty of Actuaries
- ▶ The Pensions Management Institute

Seminar format

- ▶ Focused on practical application rather than academic theory
- ▶ Relaxed format where questions can be posed at any time by way of the online chat facility
- ▶ Opportunity to interact with fellow family practitioners to discuss the most appropriate ways of dealing with pensions on divorce
- ▶ Helps you to better understand problem areas involving pensions and to benefit from the experience of others when advising on your cases



Webinar Booking Form

Date	Webinar Name	Tick
Weds 14 Oct 2020	An Introduction to Pensions on Divorce for Beginners	
Thurs 22 Oct 2020	Pensions on Divorce Workshop	
Tues 10 Nov 2020	Public Sector Pension Schemes	
Mon 30 Nov 2020	Pensions on Divorce - Current Issues in 2020	

I wish to book places for: **Delegate 1** **Delegate 2** **Delegate 3**

Name

Direct phone number

Email address

Firm name

Postal/DX address

How did you hear about this event?

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 Family Law Advert

I enclose a cheque (payable to 'Actuaries for Lawyers') for:

£..... (£66 (£55 + VAT) per attendee per 2 hour online seminar).

£..... (total booking amount due net of any multiple delegate discount)

Please complete this form and return to:
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24 Victoria Street,
Wetherby LS22 6RE

A contact e-mail address is required so that seminar material and communication can be sent to you electronically nearer the date of your chosen seminar. This will not be used to send you unsolicited e-mails and will not be passed to any third parties.

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