

Actuaries for Lawyers

Pensions on Divorce 2024 Seminars for divorce practitioners



Why attend?

- ▶ 6 hours, 30 minutes of CPD (full day)
- ▶ To keep up to date and avoid mistakes
- ▶ Practical case studies
- ▶ Very flexible booking terms
- ▶ Full day - £330+VAT Half day - £195+VAT
- ▶ Extra pensions knowledge will improve advice to clients

Main Speaker:
Paul Windle FIA
Guest Speakers:
from our AFL
Wetherby Team

When?

NOTTINGHAM	▶ Thursday 3rd October
CARLISLE	▶ Wednesday 9th October
LEEDS	▶ Monday 14th October
BIRMINGHAM	▶ Wednesday 23rd October
NEWCASTLE	▶ Thursday 7th November
COLCHESTER	▶ Thursday 14th November
MIDDLESBROUGH	▶ Thursday 21st November
CAMBRIDGE	▶ Monday 25th November

What did delegates say about Actuaries for Lawyers' seminar series in 2023?

This was the best course that I have been on for at least 5 years. In particular the case studies were relevant to what I encounter in practice. I highly recommend this seminar to all financial remedy practitioners.
Solicitor, Newcastle.

Paul was very engaging and made it easy to understand some very complex issues by putting these into practical and realistic examples.
Solicitor, Leeds.

Fantastic content, well explained, well organised with materials etc. being circulated in advance and I liked the interactive afternoon which kept everyone interested and engaged.
Solicitor, Middlesbrough.

Booking information online at www.actuariesforlawyers.com/seminars



Morning - Pensions on Divorce - Current Issues and Practical Application, Part 1 (9am to 12.30pm)

8.30am

Registration & Refreshments

9.00am

- **McCloud update, latest developments and how to deal with this on your cases** - including the impact of 1 October 2023
- **Health issues, what to look out for and the impact on settlement** - what is relevant and how does this change for different cases.

10.35am

Refreshment Break

10.50am

- **Armed Forces Pension Scheme - how to reach fair settlement** - by understanding better what the benefits look like and what the options are when reaching agreement
- **Offsetting, tax and settling without a pensions order** - with lots of examples from different types of case

12.30pm

Close of morning seminar

12.30pm - Lunch (for all-day delegates)

Afternoon - Pensions on Divorce - Current Issues and Practical Application, Part 2 (1.30pm to 5.00pm)

1.30pm

- **When is a pensions report needed and how PAG2 really helps** - digging deeper into what you need to do to give cost effective advice to clients
- **SSAs, SIPPs and the steps needed to reach settlement** - with examples from actual cases to help you approach these types of pensions in the right way.

3.10pm

Refreshment Break

3.25pm

- **State Pensions - sharing, substitution and valuation for divorce purposes** - so you understand much better how to deal with these appropriately
- **How to avoid making mistakes with defined contribution pensions** - what to look out for and pitfalls to avoid, when sharing or placing a value on these for divorce purposes

5.00pm

Close of afternoon seminar



Date	Town	Venue	Seminar Name	✓
Thur 3rd Oct	Nottingham	Crowne Plaza	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Wed 9th Oct	Carlisle	The Crown, Wetheral	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Mon 14th Oct	Leeds	Doubletree Hilton	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Wed 23rd Oct	Birmingham	Leonardo Royal Hotel (Was Jurys Inn)	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Thur 7th Nov	Newcastle	The Copthorne Hotel	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Thur 14th Nov	Colchester	The Holiday Inn	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Thur 21st Nov	Middlesbrough	Leonardo Hotel (Was Jurys Inn)	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	
Mon 25th Nov	Cambridge	Cambridge Belfry (Cambourne)	Pensions on Divorce - Part 1 (AM)	
			Pensions on Divorce - Part 2 (PM)	

I wish to book places for:

	Delegate 1	Delegate 2	Delegate 3
Name			
Direct Phone Number			
E-mail Address			
Firm Name			
Postal Address			

If the person making the booking is not one of the delegates, please provide additional contact details here:

Name: _____ Contact Telephone Number: _____

E-mail Address: _____

If you wish to book for more than 3 delegates, please complete an additional form and return or scan both with your booking.

IF PAYING BY CHEQUE

I enclose a cheque (payable to 'Actuaries for Lawyers') for:
 £ (£234 (£195+VAT) per attendee per half day seminar)
 £ (£396 (£330+VAT) per attendee per full day seminar)
 (less discount if applicable)

IF PAYING BY BANK TRANSFER

Please send an e-mail to seminars@actuariesforlawyers.com to obtain a note of our bank details to arrange for electronic payment

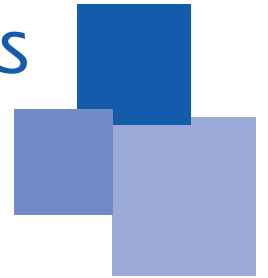
IF BOOKING BY E-MAIL

Please complete this form by hand, then either scan or take a photo of this page and send it as an attachment by e-mail to seminars@actuariesforlawyers.com

IF BOOKING BY POST

Please complete this form by hand, then send this by post (including any payment if paying by cheque) to **Seminar & Events Team**
Actuaries for Lawyers
24 Victoria Street, Wetherby, LS22 6RE

For enquiries, please telephone 01937 581154 (Tues to Thurs AM only) or use the contact e-mail above at any time



FLEXIBLE BOOKING TERMS TO SUIT YOU

- ▶ Can book am or pm seminars separately - £195+VAT each
- ▶ Discount if booking all day and includes lunch - £330+VAT
- ▶ No cancellation fee if more than 7 days from seminar date
- ▶ Full seminar fee only payable if cancelled within 7 days of date
- ▶ Alternative delegate may be substituted free of charge
- ▶ Free transfer to a future seminar date if unable to attend (£50+VAT admin fee)
- ▶ 10% Discount on fees if 2 delegates from same firm book all day
- ▶ 20% Discount on fees if 3 delegates from same firm book all day
- ▶ 30% Discount on fees if 4 or more delegates from same firm book all day
(note - bookings will need to be made by email or post rather than online if you want to get multiple delegate discounts above)

CPD

Where your regulatory body requires that the number of CPD hours of learning are recorded, both the “Pensions on Divorce – Current Issues and Practical Application, Parts 1 and 2” seminars will each qualify for a maximum of 3 hours 15 minutes CPD. Attendance at both seminars will therefore qualify for a maximum of 6 hours 30 minutes of CPD. Regulatory bodies for professionals working with pensions as part of divorce settlements all require that individuals maintain their ongoing competence, reflect on their current practice and identify their learning and development needs. Regulatory bodies covering professionals for whom attendance at a pensions on divorce seminar might provide useful CPD include:

- ▶ The Solicitors Regulation Authority
- ▶ The Bar Council (both the New and Established Practitioner Programmes)
- ▶ CILEX
- ▶ The Family Mediation Council
- ▶ The Chartered Institute of Insurance
- ▶ The Institute and Faculty of Actuaries
- ▶ The Pensions Management Institute

SEMINAR FORMAT

- ▶ Focused on practical application rather than academic theory
- ▶ Relaxed format where questions about existing cases are encouraged
- ▶ Opportunity to discuss the most appropriate ways of dealing with pensions with fellow family practitioners
- ▶ Helps you to better understand problem areas involving pensions and to benefit from the experience of others when advising on your cases