

Actuaries for Lawyers



Pensions on Divorce 2025 Seminars for divorce practitioners

Why attend?

- ▶ 6 hours, 30 minutes of CPD (full day)
- ▶ To keep up to date and avoid mistakes
- ▶ Practical case studies
- ▶ Very flexible booking terms
- ▶ Full day - £345+VAT Half day - £205+VAT
- ▶ Extra pensions knowledge will improve advice to clients

Main Speaker:
Paul Windle FIA C.Act
Guest Speakers:
from our AFL
Wetherby Team

When?

NOTTINGHAM	▶ Thursday 2 nd October
CARLISLE	▶ Thursday 9 th October
LEEDS	▶ Monday 13 th October
BIRMINGHAM	▶ Thursday 23 rd October
NEWCASTLE	▶ Thursday 6 th November
COLCHESTER	▶ Thursday 13 th November
MIDDLESBROUGH	▶ Thursday 20 th November
CAMBRIDGE	▶ Monday 24 th November
MANCHESTER	▶ Monday 1 st December

What did delegates say about Actuaries for Lawyers' seminar series in 2024?

Really good update on topical issues, particularly McCloud. Also an excellent reminder of the pitfalls with AFPS.
Solicitor, Leeds

Paul is great at explaining very complex pension information in an easy-to-understand way. The practical examples help a lot as applying to case scenarios helps check understanding in practice.
Solicitor, Colchester

The seminar was very informative and interactive and the speaker was very passionate about his talk which was nice to see.
Solicitor, Nottingham

Best course of the year. Very in depth and well presented.
Solicitor Carlisle

Booking information online at www.actuariesforlawyers.com/seminars



Morning - Pensions on Divorce - Current Issues and Practical Application, Part 1 (9am to 12.30pm)

8.30am

Registration & Refreshments

9.00am

- **Remediable Service Statements, Remedy choices and the latest news on the McCloud judgement** - with lots of examples
- **Getting the letter of instruction right for a PODE report** - can things be simplified and choice of retirement age when equalising incomes?

10.35am

Refreshment Break

10.50am

- **Equalisation of incomes or capital values?**
- does it make a difference and which is fairest when reaching pensions settlement?
- **Are CEVs over or undervalued** - what causes them to change and are they safe to use for divorce purposes?

12.30pm

Close of morning seminar

12.30pm - Lunch (for all-day delegates)

Afternoon - Pensions on Divorce - Current Issues and Practical Application, Part 2 (1.30pm to 5.00pm)

1.30pm

How to construct a pensions settlement

- **using pension sharing and offsetting based on what the parties want to achieve**
- a step by step approach, with worked examples

Private Sector defined benefit schemes

- - analysis of pension statements to identify important points, assist in pensions decision making and get a better deal for your client.

3.10pm

Refreshment Break

3.25pm

- **Public Sector Pension Schemes - How does the structure vary between schemes?** What are the key things to watch out for in settlements involving different public sector employers?
- **Strategies to use when your case involves Overseas Pension arrangements.**

5.00pm

Close of afternoon seminar



FLEXIBLE BOOKING TERMS TO SUIT YOU

- ▶ Can book am or pm seminars separately - £205+VAT each
 - ▶ Discount if booking all day and includes lunch - £345+VAT
 - ▶ No cancellation fee if more than 7 days from seminar date
 - ▶ Full seminar fee only payable if cancelled within 7 days of date
 - ▶ Alternative delegate may be substituted free of charge
 - ▶ Free transfer to a future seminar date if unable to attend and cancel within 7 days of seminar date (£50+VAT admin fee)
 - ▶ 10% Discount on fees if 2 delegates from same firm book all day
 - ▶ 20% Discount on fees if 3 delegates from same firm book all day
 - ▶ 30% Discount on fees if 4 or more delegates from same firm book all day
- (note - bookings will need to be made by email or post rather than online if you want to get multiple delegate discounts above)*

CPD

Where your regulatory body requires that the number of CPD hours of learning are recorded, both the “Pensions on Divorce – Current Issues and Practical Application, Parts 1 and 2 seminars will each qualify for a maximum of 3 hours 15 minutes CPD. Attendance at both seminars will therefore qualify for a maximum of 6 hours 30 minutes of CPD. Regulatory bodies for professionals working with pensions as part of divorce settlements all require that individuals maintain their ongoing competence, reflect on their current practice and identify their learning and development needs. Regulatory bodies covering professionals for whom attendance at a pensions on divorce seminar might provide useful CPD include:

- ▶ The Solicitors Regulation Authority
- ▶ The Bar Council (both the New and Established Practitioner Programmes)
- ▶ CILEX
- ▶ The Family Mediation Council
- ▶ The Chartered Institute of Insurance
- ▶ The Institute and Faculty of Actuaries
- ▶ The Pensions Management Institute

SEMINAR FORMAT

- ▶ Focused on practical application rather than academic theory
- ▶ Relaxed format where questions about existing cases are encouraged
- ▶ Opportunity to discuss the most appropriate ways of dealing with pensions with fellow family practitioners
- ▶ Helps you to better understand problem areas involving pensions and to benefit from the experience of others when advising on your cases

Booking information online at www.actuariesforlawyers.com/seminars



Date	Town	Venue	Seminar Name	✓
Thur 2 nd Oct	Nottingham	Crowne Plaza	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Thur 9 th Oct	Carlisle	The Crown, Wetherby	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Mon 13 th Oct	Leeds	Doubletree Hilton	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Thur 23 rd Oct	Birmingham	Leonardo Royal Hotel (Was Jurys Inn)	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Thur 6 th Nov	Newcastle	The Copthorne Hotel	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Thur 13 th Nov	Colchester	The Holiday Inn	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Thur 20 th Nov	Middlesbrough	Leonardo Hotel (Was Jurys Inn)	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Mon 24 th Nov	Cambridge	Cambridge Belfry (Cambourne)	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	
Mon 1 st Dec	Manchester	Doubletree Hilton	Current Issues and Practical Application – Part 1 - AM	
			Current Issues and Practical Application – Part 2 - PM	

I wish to book places for:

	Delegate 1	Delegate 2	Delegate 3
Name			
Direct Phone Number			
E-mail Address			
Firm Name			
Postal/DX Address			

If the person making the booking is not one of the delegates, please provide additional contact details here:

Name: _____ Contact Telephone Number: _____

E-mail Address: _____

If you wish to book for more than 3 delegates, please complete an additional form and return or scan both with your booking.

IF PAYING BY CHEQUE

I enclose a cheque (payable to 'Actuaries for Lawyers') for:
 £ (€246 (£205+VAT) per attendee per half day seminar)
 £ (€414 (£345+VAT) per attendee per full day seminar)
 (less discount if applicable)

IF PAYING BY BANK TRANSFER

Please send an e-mail to **seminars@actuarieforslawyers.com** to obtain a note of our bank details to arrange for electronic payment

IF BOOKING BY E-MAIL

Please complete this form by hand, then either scan or take a photo of this page and send it as an attachment by e-mail to **seminars@actuarieforslawyers.com**

IF BOOKING BY POST

Please complete this form by hand, then send this by post (including any payment if paying by cheque) to

Seminar & Events Team

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For enquiries, please telephone 01937 581154 (Tues to Thurs AM only) or use the contact e-mail above at any time